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*Counsel to the Joint Liquidators of Three Arrows Capital, Ltd.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11  
Genesis Global Holdco, LLC, *et al.*, : Case No. 23-10063 (SHL)  
: Jointly Administered  
Debtors.<sup>1</sup> : Related ECF Nos. 678, 679  
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**NOTICE OF ADJOURNMENT *SINE DIE* OF THE HEARING ON  
(A) THE MOTION OF THE FOREIGN REPRESENTATIVES OF THREE ARROWS  
CAPITAL, LTD. FOR ENTRY OF AN ORDER (I) MODIFYING THE AUTOMATIC  
STAY PURSUANT TO 11 U.S.C. 362(D)(1) AND BANKRUPTCY RULE 4001 AND (II)  
GRANTING RELATED RELIEF AND (B) THE MOTION FOR AUTHORIZATION TO  
FILE STAY RELIEF MOTION AND RELATED DECLARATION UNDER SEAL**

**PLEASE TAKE NOTICE** that the hearing on the *Motion of the Foreign Representatives of Three Arrows Capital, Ltd. for Entry of an Order (I) Modifying the Automatic Stay Pursuant to 11 U.S.C. 362(d)(1) and Bankruptcy Rule 4001 and (II) Granting Related Relief, ECF No. 678 (the “Lift Stay Motion”)* and the related *Motion for Authorization to File Stay Relief*

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

*Motion and Related Declaration Under Seal*, ECF No. 679 (the “Motion to Seal”), which were adjourned, *sine die*, from the hearing before this Court on September 26, 2023, at 2:00 p.m. (Prevailing Eastern Time) shall now be conducted on a date to be determined.

**PLEASE TAKE FURTHER NOTICE** that copies of all pleadings filed in these chapter 11 cases can be viewed and/or obtained: (i) by visiting the Debtors’ case website at <https://restructuring.ra.kroll.com/genesis/>, (ii) otherwise from the Debtors’ notice and claims agent, Kroll Restructuring Administration LLC, located at 55 East 52nd Street, 17th Floor, New York, NY 10055, or by calling +1 888-524-2017 or (iii) accessing the Court’s website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov). Note that a PACER password is needed to access documents on the Court’s website.

Dated: September 25, 2023  
New York, New York

Respectfully submitted,

/s/ Christopher Harris

Christopher Harris

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**CERTIFICATE OF SERVICE**

**I HEREBY CERTIFY** that on this 25<sup>th</sup> day of September, 2023, a true and correct copy of the foregoing Notice was furnished to all ECF Participants via the Court's CM/ECF system.

/s/ Christopher Harris

Christopher Harris